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15 March 2019

US SOLAR FUND PLC
("US Solar Fund" or the "Company")
Offer Update

Further to the Prospectus issued by the Company on 26 February 2019 (the "**Prospectus**"), the Board of Directors of US Solar Fund plc, a newly established investment company focused on investing in Solar Power Assets primarily in the United States, provides an update on its proposed Initial Public Offering (the "**Offer**").

The Board is very pleased with the strong response to the Offer received from a broad range of investors, which includes a number of large, blue-chip institutions, particularly in light of current political and economic uncertainty. A small number of additional investors require further time to complete their due diligence. Accordingly, the Board has decided on a short extension of the timetable in respect of the Offer. The Company intends to publish the revised timetable next week.

FOR FURTHER INFORMATION ON THE COMPANY, PLEASE CONTACT:

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Further information on the Company can be found on its website at www.ussolarfund.co.uk