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US SOLAR FUND PLC

Initial Public Offering - Publication of Prospectus

US Solar Fund PLC (the "**Company**") announces the publication of a prospectus (the "**Prospectus**") in connection with its Initial Public Offering (the "**Offer**"). The Company is targeting a raise of US\$250 million for investment in Solar Power Assets primarily in the United States.

Further details of the Offer are set out in the Prospectus, which will be available from the Company's registered office at 7th Floor, 9 Berkeley Street, London, W1J 8DW and online at www.ussolarfund.co.uk (subject to applicable securities laws).

An electronic copy of the Prospectus will be submitted to the National Storage Mechanism and should be available shortly for inspection at www.morningstar.co.uk/uk/NSM. Defined terms in this announcement will have the same meaning as defined in the Prospectus.

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