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16 April 2019

**US SOLAR FUND PLC**

(the "Company")

**ADMISSION TO TRADING AND FIRST DAY OF DEALINGS**

US Solar Fund plc, a newly established investment company focused on investing in Solar Power Assets primarily in the United States, is pleased to announce its admission to the premium listing segment of the Official List of the FCA and to trading on the main market of the London Stock Exchange at 8.00am London time today ("Admission"). Dealings in the Ordinary Shares (ISIN: GB00BJCWFX49) will be available in both US Dollars (ticker "USF") and Sterling (ticker "USFP").

The total number of Ordinary Shares with voting rights in the Company with effect from Admission is 200,000,000. This total voting rights figure can be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in the Company under the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority.

Capitalised terms shall have the meaning attributed to them in the IPO Prospectus published by the Company on 26 February 2019 unless otherwise defined in this announcement.

**FOR FURTHER INFORMATION ON THE COMPANY, PLEASE CONTACT:**

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Further information on the Company can be found on its website at [www.ussolarfund.co.uk](http://www.ussolarfund.co.uk)