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21 March 2019

US SOLAR FUND PLC

("US Solar Fund" or the "Company")

Revised Timetable

Further to the Offer Update published on 15 March 2019, US Solar Fund plc, a newly established investment company focused on investing in Solar Power Assets primarily in the United States, announces the revised timetable in respect of the Company's Initial Public Offering.

The Board announced a short extension to the timetable to allow a small number of additional investors further time to complete their due diligence. The revised timetable is detailed below. The Company may bring forward this closing date at any time (any such revisions will be announced to the market at the relevant time by way of a further announcement).

Latest time and date for applications under the Offer for Subscription	1:00 p.m. on Wednesday 10 April 2019
Latest time and date for placing commitments under the Initial Placing	3:00 p.m. on Wednesday 10 April 2019
Publication of results of the Initial Issue	Thursday 11 April 2019
Initial Admission and dealings in Ordinary Shares issued pursuant to the Initial Issue commences	8:00 a.m. on Tuesday 16 April 2019
CREST Accounts credited with uncertificated Ordinary Shares issued pursuant to the Initial Issue	as soon as practicable after 8:00 a.m. on Tuesday 16 April 2019
Where applicable, definitive share certificates dispatched by post	approximately two weeks following Initial Admission

*Any changes to the expected timetable set out above will be notified by the Company through a Regulatory Information Service.
References to times are to London times.*

As a result of the revised timetable, and as provided for in the Prospectus issued on 26 February 2019, the Company has determined to set the Relevant Sterling Exchange Rate at 5:00 p.m. on Wednesday 10 April 2019 (or such other date or time as the Company may determine and notify to investors via a Regulatory Information Service announcement).

FOR FURTHER INFORMATION ON THE COMPANY, PLEASE CONTACT:

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Further information on the Company can be found on its website at www.ussolarfund.co.uk